# At the limits of the internet: Technology options for community networks<sup>1</sup>

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#### Introduction

Community networks are kinds of networking infrastructures built to provide local and global connectivity to interconnect people and devices and transfer messages and content. As with other critical infrastructures, the challenge is to reach everyone and anything requiring connectivity. This relies on a combination of technologies to optimise affordability, complexity, quality and performance.

This report discusses how connectivity works in general, the specifics of network access and backhaul technology, and the software considerations when setting up a community network. It then offers a list of key software and other resources useful to community networks.

### Connectivity

Connectivity - the ability to connect or communicate with others - comes in units of links that are part of the internet. Links bring access to people or devices in a given location or as they move from location to location. Interconnected links spread over geographic areas to provide coverage forming access networks, or autonomous systems. Regions which are at the edges of the internet are connected through routers and long-distance links, also known as the backhaul network, which connects access networks to the core of the internet. In some cases, access providers use internet exchange points (IXPs), where autonomous systems meet and exchange or trade internet traffic to reach local content or transit providers. Transit providers allow customer networks to cross or "transit" the provider's network, usually to reach the rest of the internet. This can take the form of offering backhaul connectivity to networks. They do not offer connectivity to individual end-users. Technology in the form of standards, hardware and software artifacts, and their complexity, restrictions, performance, cost and evolution, determine the availability of connectivity or the lack of it.

The *electromagnetic spectrum* refers to the range of all frequencies of electromagnetic radiation. The internet relies on devices that generate, carry and read information encoded in this radiation in the form of waves in cables, in the air or even as light waves in optic fibres. Simply speaking, waves are oscillations, and at each oscillation some information is moved. The bandwidth of a signal refers to how wide the frequency range of the oscillation is. A wider frequency range, a broad band, results in higher data transfer speeds. Therefore, broadband is an old term to refer to connectivity from the perspective of the allocated spectrum bandwidth.<sup>2</sup> By being an always-on and faster internet access, fit for a wide range of uses, *broadband* is differentiated from slow and fragile access through telephone lines (dial-up, or *narrowband*). The term is carefully defined and politically loaded in the telecom regulation in every region<sup>3</sup> as it affects criteria for digital inclusion policies and public subsidies or investment.

Generally speaking, transmitting two different wireless signals at the same frequency creates interference, and may make it impossible to receive any information. For these reasons the public electromagnetic spectrum is divided in intervals (bands) and each band may be *licensed* or *unlicensed*. There are international agreements and regulations regarding this public spectrum,<sup>4</sup> but to use a licensed band one must obtain an authorisation from a local regulator (a public body that has the task of assigning bands of the public spectrum commons to operators, generally at a cost). Unlicensed bands<sup>5</sup> are free for use, which means that they must use

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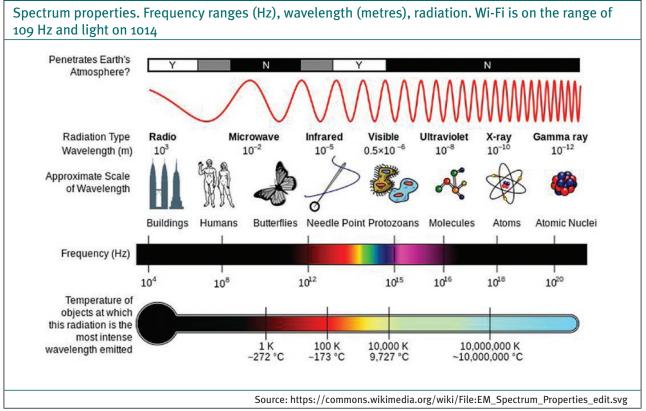
<sup>2</sup> Analogous to comparing traffic characteristics of vehicles (packets) on roads (links) referring to the thickness of their asphalt (signal to noise ratio) or width of lanes (narrow or broad).

<sup>3</sup> https://en.wikipedia.org/wiki/Broadband; regional definitions – EU: https://ec.europa.eu/digital-single-market/en/broadbandglossary and UK: https://www.ispreview.co.uk/broadband.shtml

<sup>4</sup> https://en.wikipedia.org/wiki/Radio\_spectrum; https:// en.wikipedia.org/wiki/ITU\_Radio\_Regulations

<sup>5</sup> https://en.wikipedia.org/wiki/ISM\_band

#### FIGURE 1.



technical means to survive congestion, and in general are considered less reliable. Cables and fibres create their own "private spectrums" that are separate from the public spectrum and do not interfere with each other.

More speed allows for more communication to happen simultaneously. Adequate connectivity allows running one or multiple apps with no visible degradation, which means not limited by data rate or fluctuations (congestion) at any part of the network path. Using the analogy of roads, if broadband is the asphalt, lanes carry data packets (cars) and roundabouts correspond to routers that do packet switching and queueing. Quality also includes reliability, the quality of being trustworthy or performing consistently well, and latency, the time interval between input and response, which depends on the length of the network path, given the unavoidable physical limits of propagation of electromagnetic signals.<sup>6</sup>

#### Access

Access generally refers to the first network link between a hardware device (also called a "terminal") and the network that reaches each user or server device. Mobile phones, and computers in general, link human beings to the internet, but many types of

6 Less than 300 metres per microsecond (light), comparable to the execution time of a CPU instruction.

hardware serve as terminal nodes, such as servers, printers, cameras, and environmental sensors. These terminals are typically connected through cables, or without (wireless), with the first option offering a wider bandwidth at the cost of a higher price (cables need ducts to be deployed and reach our houses), and the second option being generally poorer in performance, but cheaper and supporting mobility.

Wired access usually reuses an existing wired cable such as a telephone copper line (dial-up, DSL) or TV distribution cable. The evolution towards more data traffic has led to the replacement of copper network segments with faster fibre<sup>7</sup> – for example, fibre to the cabinet in the neighborhood (FTTC) or to the premises/building (FTTP) extended by reusing existing copper cables to each premises, and full fibre access networks to each unit, business or home (FTTH). As fibre cables and fibre network devices get standardised and become easy and cheap to deploy, community networks have adopted the FTTH access model, with examples of full fibre in the Broadband for the Rural North (B4RN)<sup>8</sup> community network, and, mixed with some participants using wireless while others use full fibre, in the case of guifi.net.<sup>9</sup> These give typical access rates of around 1-10 Gbps.

<sup>7</sup> https://en.wikipedia.org/wiki/Fiber\_to\_the\_x

<sup>8</sup> https://b4rn.org.uk

<sup>9</sup> https://guifi.net/en/node/38392

#### Wireless cellular access networks: The road to 5G

Mobile devices get connected through some form of GSM (Global System for Mobile communications) standards or evolutions of it, nowadays described in terms of technology generations (from 1G to 5G). Each connectivity provider sets up base stations with omnidirectional antennas that cover a certain area (a "cell") and pays a fee to have a licence for the exclusive use of a part of the electromagnetic spectrum to serve its customers. The more spectrum allocated to a given mobile provider, the more customers will be able to communicate at the same time in the same cell. That leads to a competitive privatisation of the public spectrum, typically at country level, for commercial usage: optimised to maximise the profit, and therefore prioritising and optimising the most profitable market of dense (urban) population with higher disposable income.

The allocation of public spectrum is a good source of income for governments (through spectrum auctions) and a good source of business for mobile operators, but leaves less spectrum available for other public, community or private uses. In underserved areas, there is the tragedy of lock-out of allocated spectrum, kept idle by the licensee due to lack of profitability and preventing its usage by anyone else.

The evolution of mobile technology has brought faster data rates with more efficient data encodings, better support for mobility, roaming, internet packets, and different coverages for dense (a few metres with pico/femto cells) or sparse macrocell deployments up to a 100 km radius.

The future generation of mobile connectivity (5G) deserves special attention, as it is intended to be not only a technological update but a leap forward. The goal of 5G is to provide a 1,000-fold increase of the aggregate network capacity, with up to 10,000 connected devices per base station. Apparently, 5G will change the way we access the internet. This requires a large spatial densification of the base stations, and therefore a huge investment to install and connect them through high-capacity links (typically fibre or high-capacity directive radio links). Operators will generate revenues selling new kinds of applications that take advantage of the breakthrough in terms of bandwidth and communication delay. The need for densification shows the focus on more speed in smaller areas, as opposed to a focus on increased coverage. This will increase the cost per user and the profit of the service provider in a given location.

It is worth noting that more than eight years after the roll-out of  $4G_{,10}$  only 29% of the five bil-

lion worldwide mobile subscribers use it. Since 5G calls for an even larger capital expenditure for new infrastructure, it is legitimate to ask: who will mostly benefit from 5G? Will it ever reach the populations in the developing world, especially in rural areas? Or – most likely – will it simply widen the divide between those who are already well connected and can afford better connectivity at a higher price, and those who are still unconnected today, roughly 50% of the world population?

At the other end of the technological spectrum, we find community networks that work with mobile phones as user devices that are cheaper, simpler and lighter than larger devices. These cellular community networks rely on low-cost cellular access points (base stations). Hardware for these base stations is becoming available at lower prices (in the range of a few thousand USD and 50 W of power consumption) and runs open source software. Alongside technical advancements, proposals are being made on innovative ways to access spectrum, such as progressive regulation for spectrum access to promote social rights for communities or secondary spectrum access for digital inclusion.<sup>11</sup>

#### Wi-Fi access networks

The term *Wi-Fi* refers to a family of technologies for wireless radio components (technically belonging to the IEEE 802.11 standards, with multiple revisions and updates: 11b/g/a/n/ac/ax etc.) that have reached ubiquitous diffusion. Contrary to cellular access networks, Wi-Fi uses unlicensed spectrum, which cuts the deployment costs but also increases the risks of congestion.

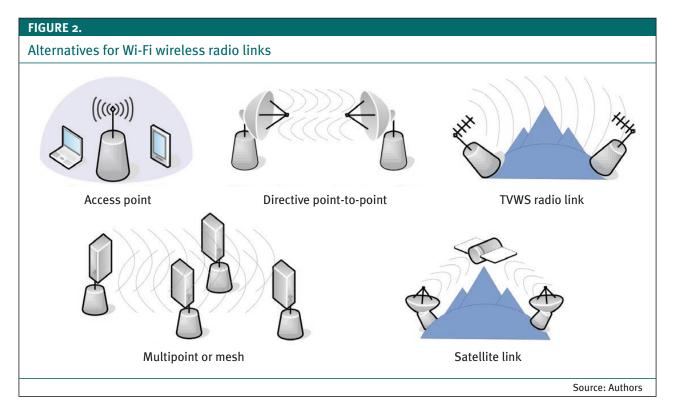
At a very low price, a Wi-Fi *access point* can be used for an access link to another Wi-Fi device or to the internet (coverage of 100 metres or less) or, using directional antennas, Wi-Fi can provide high-performance point-to-point links (between only two devices, separated even by tens of kilometres).

Interconnected with access points through wired or wireless point-to-point links, Wi-Fi can expand the coverage of access networks and also create a backhaul network. The multipoint links, with sector antennas, result in a mesh network.

A *mesh network* is a network topology in which each node is capable of relaying data for any user of the network, not just the node owner. In mesh networks, all nodes cooperate in the distribution of data throughout the network to the mutual benefit of its participants. With each participating node, the reach, throughput and resilience of the network expands.

<sup>10</sup> https://www.gsma.com/mobileeconomy/#techmigration

<sup>11</sup> https://www.rhizomatica.org/blog



Mesh networks are able to adapt to changes: when a node joins or leaves the network, the others automatically reconfigure to guarantee connectivity to the modified network. In some sense, they can grow "organically" with the growth of the community of people that use/manage them. A key ingredient of mesh networks is the routing protocol that can automatically select routes to enable multi-hop communication between any two nodes on the network. Combined with access points for user devices and internet gateways to reach the internet, mesh networks allow access networks to transform as new participants join, new areas are reached, and more capacity is added to links and internet gateways.

Many community networks based on mesh networks exist today, often led by volunteers who are able to set up networks to give coverage to large areas at a fraction of the cost it would require with cellular technology or cables.

The key observation is that if the price to bootstrap a network is lowered while capacity and cost grow incrementally with the growth of the community, this technology makes it possible to create networks that gradually expand with little planning or human coordination and give the time for the community to face the technical and organisational issues that come up along the way. Without a large initial capital expenditure for a spectrum licence and expensive infrastructure, it is much easier and less risky to create low-cost, bottom-up network infrastructures owned and managed by initially small communities of participants.

#### Other wireless access technologies

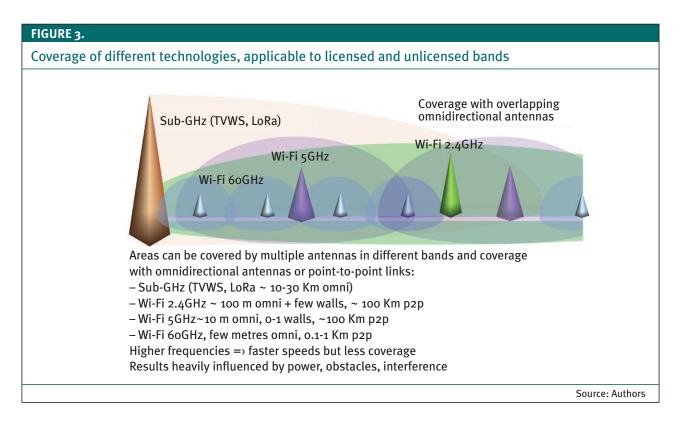
Another opportunity for long-distance communication is the use of the "white spaces" of TV spectrum, so-called TVWS, which are lower frequencies than Wi-Fi, and which were allocated to analog TV broadcasting (UHF and VHF) but are not used anymore. The standards for these radios are IEEE 802.11af and IEEE 802.22, also referred to as "White-Fi" and "Super Wi-Fi". The antennas look like TV antennas (both for access points and users) and have very good coverage, in the range of a radius of tens of kilometres without the need for line of sight.

What is known as the "internet of things" (IoT) allows us to connect "slow" devices, such as sensors, using very-long-range transmissions (more than 10 km in rural areas) with low power consumption and very slow data rates. One popular example of this is LoRa/LoRaWAN.<sup>12</sup>

On the higher part of the spectrum, beyond microwaves, we find millimetre waves, in the range of 30-300 GHz, with one licence-free ISM band<sup>13</sup> at 60 GHz. The IEEE 802.11ad standard, also known as wireless gigabit or WiGig, promised very directive in-room or open space multi-Gbps communication

<sup>12</sup> The Things Network follows a model comparable to a federation of community networks. See: https://www.thethingsnetwork.org

<sup>13</sup> The industrial, scientific and medical (ISM) radio bands are radio bands (portions of the radio spectrum) reserved internationally for the use of radio frequency energy for industrial, scientific and medical purposes other than telecommunications. https:// en.wikipedia.org/wiki/ISM\_band



in the range of a few to perhaps a few hundred metres. However, this specification has not succeeded in the market, needing expensive and niche devices. Instead there are alternative wireless gigabit proprietary products in the 24 GHz ISM band.<sup>14</sup> IEEE 802.11ay targets even higher speeds of up to 20 Gbps with a final specification expected by 2019 and products a few months later.

Satellite access<sup>15</sup> only appears as a competitive solution for low population density areas, in the range of less than a few tens of inhabitants per square kilometre. Beyond that it becomes too costly compared to the alternatives. The added latency comes from propagation delay considering the radius of the orbits, 1,000 km high or 12 ms for low earth orbits (LEO), 10,000 km or 120 ms for medium earth orbits (MEO), and 36,000 km or 480 ms for geostationary orbit (GEO). The satellite latency is a reason in favour of high-altitude planes or balloon networks that operate in the stratosphere, at altitudes around 20 km<sup>16</sup> with less than 1 ms latency.

The service cost for satellite is determined by the number of subscribers in the coverage area, the cost of the satellite in orbit, and the base stations on the supplier side. The frequency bands used for internet traffic are C: 4-8 GHz, Ku: 12-18 GHz, Ka: 26-40 GHz with antennas for users of 2.5 metres in the C band, 1 metre in Ku band or less than that in Ka band. The achievable data rates, assuming the total capacity of the satellite is not saturated, can be up to 16 Mbps for 99.995% of the time for the C band, 64 Mbps for 99.9% of the time for the Ku band, and 512 Mbps for 99.7% of the time for the Ka band in a temperate climate, as rain has more of a fading (degradation) effect on higher frequencies. Satellite internet access has unique characteristics in coverage, but is expensive given the cost of build, launch, capacity and latency. Although an expensive access technology for any individual user, some community networks in remote environments may benefit from sharing the cost and capacity of satellite connectivity as one of the sources of connectivity in the backhaul to reach the internet, but ideally not the only one.

Beyond technological details and choices, both Wi-Fi and mobile technologies evolve side by side: while mobile operators evolve towards LTE and 5G, successive generations of Wi-Fi technology also offer faster and cheaper devices capable of serving more users (e.g. MIMO) with faster data rates (new modulation schemes) in the range of gigabits per second but covering smaller areas. Who will win out between mobile operators or Wi-Fi device vendors? Probably both will coexist and complement each other, but definitely one is based on a "centralised" operator model with its own reserved radio spectrum, and the other is "self-provided" or "decentralised" using shared and unlicensed radio spectrum.

<sup>14</sup> See, for example: https://www.ubnt.com/airfiber/airfiber24-hd

<sup>15</sup> https://youtu.be/YDedVZo4aqk?t=8s

<sup>16</sup> https://en.wikipedia.org/wiki/High-altitude\_balloon; https:// en.wikipedia.org/wiki/Loon\_(company)

# Backhaul

Beyond access networks, network interconnection relies on long distance links that carry aggregate traffic, IP packets, from/to the internet. These links are provided by internet service providers (ISPs), which can be retail providers (one community network sharing one or several retail internet connections: fibre, DSL or satellite), wholesale internet transit providers, with points of presence reachable over fibre or high-speed point-to-point radio links, or IXPs, with the presence of multiple network providers (internet carriers) and content providers (content distribution networks or CDNs). The interconnection fees in these IXPs may depend on the symmetry of the traffic (cheaper or even free for a community network with a balanced mix of content that is generated by the network and users or readers of content on the network, while more expensive for networks that only have users or readers of content, the latter also called "eyeball networks"). Community networks can even formally or informally become IXPs in regions without any. As mentioned before, satellite can be one ingredient of the backhaul for community networks in remote areas, but ideally not the only one.

A growing development to facilitate connectivity is the availability of open access optical regional networks (or fibre-equivalent radio links) that provide wholesale/volume connectivity to reach interconnection points, carriers or build access networks. These shared infrastructures,<sup>17</sup> developed cooperatively or competitively, benefit nearly everyone locally, and therefore may be supported by large users such as governments, education institutions or the private sector, and may create economies of scale of competitive dark, active fibre or ethernet circuits to facilitate regional connectivity. Availability and cost efficiency in regional connectivity increase the opportunities to provide more services to more people. Recommendations regarding functional separation can keep incumbents from unhealthy competition and overbuilding, and facilitate community networks to scale up their deployments while reducing the cost. Community networks are effective in aggregating traffic from different stakeholders and sharing internet access, which directly translates into a significant reduction of cost for internet connectivity. This is the case with several community networks that share and rent wholesale open-access fibre for regional connectivity.<sup>18</sup>

Another barrier for the deployment of backhaul cables is the occupation of public space (through rights of way) by "private" infrastructures for private use. Municipalities are in charge of regulating this. Beyond laws to facilitate deployments, the guifi.net Foundation has developed the universal *deployment model*,<sup>19</sup> a template for a municipal ordinance to help promote the development of commons infrastructures. This template helps municipalities to avoid any discrimination and facilitate infrastructure deployments that are mutually beneficial for governments and private and community use. The principle is that any cable for private use to be deployed on public land is required to assign fibres for public (municipal) and shared/commons usage. This results in a public and community infrastructure at minimal cost (the private actor takes on the installation and maintenance costs in exchange). Therefore, the universal deployment model simultaneously allows for the three uses described, which results in infrastructure to expand community networks. The model can be extended from municipal land nationally, regionally and internationally (overseas), and even govern the use of undersea fibres.<sup>20</sup>

#### Hardware and software

The behaviour of the building blocks that produce connectivity is controlled by software. There is the software needed to run the network: routing protocols, authentication systems, and wireless/wired drivers for link adapters. There is also the software needed to monitor and manage the network, or network management and planning tools. We do not have a wide range of these in open source, or not as stable as proprietary products. The typical discussion in community networks is on the tradeoffs with regard to openness when choosing between proprietary and open source solutions (efficacy vs lock-in in integrated components).

Hardware is an area where openness is lacking. Mostly anything directly related to it is still kept

<sup>17</sup> For more information, see the APC project "Infrastructure Sharing for Supporting Better Broadband and Universal Access": https:// www.apc.org/en/infrastructuresharing

<sup>18</sup> See, for example, Waites, W., et al. (2016). RemIX: A Distributed Internet Exchange for Remote and Rural Networks. https://arxiv. org/abs/1603.08978 and Baig, R., et al. (2016). Making Community Networks Economically Sustainable: The guifi.net experience. people.ac.upc.edu/leandro/pubs/baig-sigcomm.pdf

<sup>19</sup> Most recent version in English (outdated): people. ac.upc.edu/leandro/docs/ordinancePEIT-rev14-en. pdf; updated version in Catalan: https://fundacio. guifi.net/web/ content/2322?unique=cef4 bebe39b45ba5oed5ebb5e2a63ecafo7e6cb4&download=true

<sup>20</sup> Navarro, L. (2018). Network deployments for universal connectivity. Presentation at IETF 102, 14-20 July, Montreal, Canada. people. ac.upc.edu/leandro/docs/ietf-102-universal.pdf

closed source, with protected intellectual property and product secrets held by the industry for hardware such as radio boards, radio firmware, device drivers, and programming interfaces. Notable exceptions of open hardware are the Mesh Potato,<sup>21</sup> LibreRouter<sup>22</sup> and Turris Omnia<sup>23</sup> routers and the software-defined radios for GSM such as UmTRX<sup>24</sup> or the USRP<sup>25</sup> family.

Proprietary hardware often requires the use of proprietary software, more expensive and potentially less secure due to the lack of public scrutiny. It is also less adaptable because it lacks the possibility of contributing bug fixes or alternative implementations. Most community networks rely on proprietary hardware and software black boxes, or a mix of open and closed source, for the previous reasons. Fortunately, there are a range of standards and public specifications which allow interoperable interconnection of components from different sources. The community of open source developers has made and is working on an impressive list of key solutions for community networks (see our list below for details).

Open specifications and standards,<sup>26</sup> in comparison to proprietary specifications, are key to promoting software and hardware alternatives, reducing cost and promoting specialised and optimised components that are interoperable. Public research helps to address the needs of the population, exploring challenges with high societal impact, in contrast to research in industry, which is typically focused on the development of competitive advantages and economic benefits that benefit private profits and shareholders first. In fact, Elinor Ostrom identified this requirement in the task of designing sustainable, complex human-resource systems: "Building respectful collaborations between local users, public officials, and scientific experts is a vital requisite of adaptive governance."27

# Software and other resources for community networks

The following is a set of typical software and related resources used in community networks.

- 25 https://en.wikipedia.org/wiki/
- Universal\_Software\_Radio\_Peripheral
- 26 Such as those promoted by organisations such as the Institute of Electrical and Electronics Engineers (IEEE) or the Internet Engineering Task Force (IETF).
- 27 Ostrom, E. (2008). The Challenge of Common-Pool Resources. Environment: Science and Policy for Sustainable Development, 50(4), 8-21. https://doi.org/10.3200/ENVT.50.4.8-21

#### Wi-Fi access points

 OpenWISP: A software platform that can be used to implement a complete Wi-Fi service, including managing access point devices, captive portals, user credentials, accounting data and monitoring.<sup>28</sup>

### Cellular mobile access

- Osmocom: An umbrella project focused on open source mobile communications; includes software and tools implementing a variety of mobile communication standards, including GSM, DECT, TETRA and others.<sup>29</sup>
- OpenBTS: BTS stands for base transceiver station. OpenBTS is an open source software-based GSM access point, allowing standard GSM-compatible mobile phones to be used as SIP endpoints in VoIP networks.<sup>30</sup>

### Firmware for routers

- **OpenWrt:** An open source project for an embedded operating system based on Linux, primarily used on embedded devices to route network traffic.<sup>31</sup>
- Quick Mesh Project (qMp): A system for easily deploying Mesh/MANET networks using Wi-Fi technology. qMp has been designed to be used in any scenario, such as free community networks, corporate networks, large social events, quick network deployments, etc. The qMp firmware, based on OpenWrt, works on many embedded Wi-Fi network devices.<sup>32</sup>
- LibreMesh: LibreMesh is an initiative of community network members from different continents to unite efforts in developing tools to facilitate the deployment of free networks for any community in the world. The main tool is the LibreMesh firmware, based on OpenWrt, which standardises the creation of Wi-Fi communities and provides roaming to existing ones. This project was initiated to merge a number of pre-existing firmware projects: AlterMesh (from AlterMundi, Argentina), qMp (from guifi.net, Catalonia) and eigenNet (from eigenLab, Ninux, Italy).<sup>33</sup>

- 30 https://en.wikipedia.org/wiki/OpenBTS
- 31 https://en.wikipedia.org/wiki/OpenWrt
- 32 https://qmp.cat

<sup>21</sup> https://villagetelco.org/mesh-potato

<sup>22</sup> https://librerouter.org

<sup>23</sup> https://en.wikipedia.org/wiki/Turris\_Omnia

<sup>24</sup> https://umtrx.org

<sup>28</sup> http://openwisp.org

<sup>29</sup> https://osmocom.org

<sup>33</sup> https://libremesh.org

# Routing protocols

There are two families of protocols: distance-vector routing protocols, based on the Bellman-Ford algorithm, share only aggregated information about the path metrics, whereas link-state routing protocols, based on the Dijkstra algorithm, share the whole view of the network, and the metric of every single link is known by every router. Therefore, in link-state routing, every router has a global map of the network, whereas distance-vector routing only takes into account vectors (arrays) of distances to the other routers in the network. The most popular distance-vector routing protocols in community networks are Babel and BMX, while Batman-adv and OLSR are widely used for link-state routing.<sup>34</sup>

- Babel: A distance-vector routing protocol for internet protocol packet-switched networks that is designed to be robust and efficient on both wireless mesh networks and wired networks. In June 2016, an Internet Engineering Task Force (IETF)<sup>35</sup> working group was created whose main goal is to produce a standard version of Babel.<sup>36</sup>
- BMX6/7: BMX6 (or the new version BMX7) is an IPv6 native dynamic routing protocol which offers very advanced features and a small network overhead (thanks to the distance-vector strategy and a set of optimisations). Version 7 has, in addition, security routing extensions.<sup>37</sup>
- Batman-adv: B.A.T.M.A.N. (better approach to mobile ad-hoc networking) Advanced, known as Batman-adv, is a link-state mesh routing protocol which runs in the kernel space. Even if the network topology is made by multiple nodes and multiple hops, it abstracts it to a single layer 2 collision domain, so from the user perspective the entire mesh will look like a single LAN. This architecture is very interesting for roaming purposes given that network connections are not lost even when moving and changing access points.<sup>38</sup>
- OLSR: The Optimised Link State Routing protocol is an IP routing protocol optimised for mobile ad hoc networks. OLSR is a proactive link-state routing protocol, which uses control messages<sup>39</sup> to discover and then disseminate link-state information throughout an ad hoc mobile

34 http://dsg.ac.upc.edu/eval-mesh-routing-wcn

- 36 https://www.irif.fr/~jch//software/babel
- 37 http://bmx6.net
- 38 https://www.open-mesh.org
- 39 https://en.wikipedia.org/wiki/

network. Individual nodes use this topology information to compute next hop destinations for all nodes in the network using shortest hop forwarding paths.<sup>40</sup>

#### Network management

 Prometheus: A metrics collection and monitoring system that is particularly well suited to community networks, with data exporters for network nodes, including network traffic and BMX6/7 routing metadata.<sup>41</sup>

#### Network description

 netJSON: A data interchange format based on JavaScript Object Notation (JSON) designed to describe the basic building blocks of layer 2 and layer 3 networks. It defines several types of JSON objects and the manner in which they are combined to represent a network: network configuration of devices, monitoring data, routing information, and network topology.<sup>42</sup>

#### **Applications**

 FreeSWITCH: A free and open source application server for real-time communication, WebRTC, telecommunications, video and VoIP.<sup>43</sup>

#### Fibre planning

• **FiberFy:** An application for those who develop fibre networks. It allows implementers to plan deployments and maintenance, define coverage areas, prepare projects and budgets, etc. It allows the sharing of information among actors who can intervene in a fibre deployment: suppliers, local administrations, and retailers.<sup>44</sup>

#### Governance and economics

See guifi.net's governance principles<sup>45</sup> and economic compensation system,<sup>46</sup> or the community shares for investment in B4RN.<sup>47</sup>

<sup>35</sup> https://www.ietf.org

Optimized\_Link\_State\_Routing\_Protocol#Messages

<sup>40</sup> https://en.wikipedia.org/wiki/

Optimized\_Link\_State\_Routing\_Protocol

<sup>41</sup> https://prometheus.io

<sup>42</sup> http://netjson.org

<sup>43</sup> https://en.wikipedia.org/wiki/FreeSWITCH

<sup>44</sup> https://github.com/guifi; https://guifi.net/ca/node/107850

<sup>45</sup> Baig, R., Roca, R., Freitag, F., & Navarro, L. (2015). guifi.net, a crowdsourced network infrastructure held in common. *Computer Networks*, 90. people.ac.upc.edu/leandro/pubs/crowds-guifi-en.pdf

<sup>46</sup> Baig, R., Dalmau, L., Roca, R., Navarro, L., Freitag, F., & Sathiaseelan, A. (2016). Making Community Networks Economically Sustainable: The guifi.net experience. Paper presented at the 2016 Workshop on Global Access to the Internet for All (GAIA), 22-26 August, Florianopolis, Brazil. people.ac.upc. edu/leandro/pubs/baig-sigcomm.pdf

<sup>47</sup> https://b4rn.org.uk/b4rn-community/investors

# Legal framework for community networks in Latin America

Erick Huerta Rhizomatica https://www.rhizomatica.org

# Introduction

Although community networks are not a recent phenomenon in Latin America,<sup>1</sup> they have very little regulatory oversight in the region, given that most of the legislation has focused on addressing the behaviour of large service providers and the markets in which they operate.

The development of regulations that facilitate the coverage of areas not yet served by internet providers necessarily involves the creation of a regulatory framework that provides certainty and access to the infrastructure required by community networks to function. This is because up until now, community networks have been the only sustainable model for connectivity in underserved areas in the region.

This report provides a starting point for the creation of a regulatory framework for community networks. We start from the basis that the best regulation is that which only appears where it is necessary, since over-regulation can constitute an obstacle to the growth of any industry and to the achievement of the objectives it intends to serve.<sup>2</sup> While new regulations are necessary, the report shows that the existing legal framework in the region can be drawn on when it comes to issues such as spectrum allocation, essential infrastructure or, where appropriate, the licences that community networks require. Although this report is based on Latin American examples and experience, its logic can probably be applied in any country.

# Legal nature of community networks

Considering their network architectures, business models, operating and organisational models and purposes, community networks have a specific legal character that finds its place in existing categories of regulation, regardless of whether or not there is a specific category called "community network" in the legislation of a given country.

The legal nature of a network allows us to establish the parameters with respect to which it must be regulated, whether or not it needs to have a licence and, if applicable, the characteristics that such a licence should have.

In order to establish the legal nature of a network, it is necessary to understand its architecture, its form of organisation and its purposes. This allows us to consider the legal categories that already exist and that are applicable to it.

In general, community networks can be grouped for legal purposes into three categories: those that can be categorised as self-provisioning networks, those providing services, and mixed or hybrid systems. There may be subdivisions of these categories, but while these may be useful in establishing regulatory particularities,<sup>3</sup> they are not essential when defining the legal nature of community networks.

The subcategories are also defined according to criteria that are important for each country. For example, for one country it may be relevant to establish a distinction between state-owned and commercial networks, while for another this distinction may not be necessary. Because of these particularities, we only discuss the three categories mentioned above in this report.

# Self-provisioning networks

This type of network is made up of communities or organised groups that decide to share a telecommunications service through their own network;

See Galperin, H., & Girard, B. (2007). Microtelcos in Latin America and the Caribbean. In H. Galperin & J. Mariscal (Eds.), *Digital Poverty: Latin American and Caribbean Perspectives*. IDRC. https://www.idrc.ca/ en/book/digital-poverty-latin-american-and-caribbean-perspectives

<sup>2</sup> The Telecommunications Regulation Handbook published by the International Telecommunication Union (ITU) in 2011 clearly defines the objectives of telecommunications regulation, and explains that it is not about regulating just to regulate, but to meet four basic objectives: to increase access to technology and services, avoid market failure, foster effective competition and protect consumer interests. The Handbook is available at: https:// www.itu.int/pub/D-PREF-TRH.1-2011

<sup>3</sup> An interesting study that describes the different organisational models of different community networks is Navarro L. et al. (2017). *Report on the Governance Instruments and their Application to CNs (v2)*, produced as part of the EU-funded netCommons project. https://www.netcommons.eu/sites/default/files/d1.4\_cngovernance\_v1.0-2017-12-30.pdf

they have a non-profit purpose and they build or share common infrastructure.

This type of network can use free or licensed spectrum; its interconnection is generally through another network, through which they connect with the internet.<sup>4</sup> Legally they might form a non-profit association or consumer cooperative, just to name a few of the possible governance models.

Examples of these networks are the Quintana-Libre network started by AlterMundi<sup>5</sup> in Argentina and Telecomunicaciones Indígenas Comunitarias (TIC A.C.)<sup>6</sup> in Mexico. QuintanaLibre is a community mesh network that provides internet services in remote areas of the Córdoba region and TIC A.C. is a cellular telephony community network operated by indigenous communities in the state of Oaxaca, Mexico.

Because of their characteristics, the networks are private networks, since they only serve their members and do not normally manage direct interconnection links.<sup>7</sup> In a way we can say that they are similar to a switch in an office building. Basically, they receive services from one or more provider, and redistribute them inside their network, sharing the costs. In the case of AlterMundi, these are internet services, and in the case of TIC A.C., cellphone services.

Most countries make allowances for private networks that do not require licensing in their legislation, as long as they are fixed networks or use free-use spectrum for their wireless links.

When this type of network uses licensed spectrum, it is necessary to request a licence or permit, depending on the existing regulations. At this point it becomes essential to distinguish these networks not only in terms of their legal nature, but in terms of their purpose; otherwise there would be no difference between how we treat a private network of a commercial company, a public-private network, and a private network set up by a marginalised community and serving an area that no other service provider is interested in.

In these cases it is necessary to establish a specific modality that recognises the purposes of the network and even the type of community that requests it. In some countries this is already the case: in Mexico a social sector licence exists with two variations, one for "community" groups and one for "indigenous communities". Both of them can be granted access to spectrum without being subject to an auction.

The lack of recognition of the social purpose of a community network, as happens in countries that have the auction as the only model to assign licences, significantly limits the possibilities of access to the spectrum for community networks. This can constitute a barrier to competition and, at the same time, deprive communities of several human rights.

In summary, we can say that if a community network meets the following characteristics, it does not require a licence (depending on the specific laws of each country, of course):

- It operates as a self-provisioning network.
- In the case of telephone networks, it does not have direct interconnection, and only redistributes an access service.
- It uses free-use spectrum.

However, if a network complies with a) and b) but uses licensed spectrum, then it will require a licence. In these cases it is necessary for the country to have specific legislation in place considering the purposes of the network and the areas in which it intends to operate. This could even mean obtaining a different licensing scheme for primary use (where protection from interference is guaranteed) or secondary use (where protection from interference is not guaranteed), depending on whether or not the spectrum has been allocated to another provider.

#### Networks that provide services to third parties

There are networks that have a telecommunications infrastructure constituted as a common good, but can provide services to third parties that are not necessarily owners/members of the network. This small difference makes them providers of telecommunications services and depending on the legislation, and whether or not they use licensed spectrum, they require some type of licence.

<sup>4</sup> When referring to "interconnection" it is necessary to distinguish between telephone networks and internet networks. In the former, when there is interconnection with other networks, it is necessary to provide services to users not belonging to the network, which is why these are no longer self-provisioning. In the case of internet networks, the connection is to a network of networks, and the interconnection does not change the nature of the service.

<sup>5</sup> AlterMundi is a civil association based in Argentina that works to promote a new paradigm based on freedom through peer collaboration. AlterMundi explores different manifestations of this collaboration from a technological perspective and with an emphasis on community wireless networks in rural areas and small towns. Through projects such as LibreMesh and LibreRouter, they contribute to a model based on accessible technologies that can be handled by people without prior technological knowledge. See https://www.altermundi.net and the Argentina country report in this edition of GISWatch.

<sup>6</sup> Telecomunicaciones Indígenas Comunitarias A. C. is a federated network of cellular telephone networks of indigenous communities. It has published a Manual of Community Cellular Telephony that describes its operations (available at: https://www.redesac.org.mx/ telefoniacomunitaria). See https://www.tic-ac.org and the Mexico country report in this edition of GISWatch.

<sup>7</sup> https://en.wikipedia.org/wiki/Interconnection

Networks that are self-service but perform direct interconnection in telephony also fall into this category, and will require numbering resources, quality of service agreements, and all other obligations that arise from the interconnection of these types of networks.

Examples of this category of community networks are B4RN<sup>8</sup> in the United Kingdom or the telecommunications cooperatives of Argentina. These networks, although they are constituted as community networks (i.e. the infrastructure belongs to a specific community), can provide services to non-members of the network, and therefore we can say that they are public telecommunications networks that provide services to the general public.

It is their purposes which define the particular characteristics of this type of network, not their architecture. That is, their specific legal treatment derives from their form of economic or social organisation, rather than their networking architecture. This way of organising can give them special tax or legal treatment, for example, by being a non-profit association or cooperative.

Although these types of networks require a licence even if they do not use spectrum, in some countries they can benefit from a simplified licensing model or from spectrum reserved for them.

This distinction is normal in the case of radio broadcasting, and a similar principle should apply in telecommunications. For example, if a country recognises special legislation for community broadcasting that is derived from its form of governance and its purposes, when the means of transmission is changed, but not the form of organisation or purposes, the same principles should apply. This is because there is a general principle of law that says: where there is the same reason, there must be the same provision.

If we also take into account that technological convergence allows the provision of different communication services, by establishing an artificial distinction for a certain type of community media, based only on the kind of technology it uses, this could turn into a barrier to the exercise of the right to freedom of expression or a barrier to entry to markets.<sup>9</sup>

8 https://b4rn.org.uk

There may also be networks with a commercial purpose, but aimed at a specific market segment that is not serviced. In these cases the licensing model can be simplified to facilitate their attention to this segment, such as the simplified licence in Brazil for operators that serve localities of less than 5,000 inhabitants.

Countries such as Mexico and Argentina have a special regime for community or social operators and, in the case of Mexico, spectrum specifically reserved for these purposes. In the case of Mexico, the spectrum segment in the GSM band assigned to social uses is not exclusive, since it can be granted at the same time for social and commercial use – the rural and remote areas are far enough away from commercially viable areas so as not to cause interference.<sup>10</sup>

In summary, we can say that community networks start to look more like commercial telecommunications networks, if they provide services to third parties or, in the case of telephony, if they perform direct telecommunications interconnection.<sup>11</sup>

In these cases, the licensing model may consider the purpose or scheme of a specific organisation and create a specific licence; but unlike the first category, these networks usually require a licence.

### Mixed networks

In these cases the network constitutes a separate infrastructure from the services that are provided and has a different legal status compared to a model where there is a service operator: the network becomes a separate entity that is not owned by any operator.

This type of network consists of the aggregation of user nodes into a network, where the users contribute their local infrastructure to create a common infrastructure. There are, in this model, multiple pieces of a network that are added together to form a single one. This is something similar to what is known in civil law as servitude: where private property or goods are also used for the benefit of others, as is the case with the right of way, where the good (in this case a piece of land) remains the property of the owner but he or she must allow passage and not hinder the passage of others across that land.

<sup>9 &</sup>quot;Regulation inspired by the principle of neutrality must avoid discriminatory effects among other technologies at the same time as favouring the development of ICTs. Broadly speaking, the regulatory principle of technological neutrality is based on four commitments: non-discrimination, sustainability, efficiency and consumer certainty." Cullell March, C. (2011). El principi de neutralitat tecnològica i de serveis a la UE: la liberalització de l espectre radioelèctric. *IDP. Revista de Internet, Derecho y Política*, 11. https://idp.uoc.edu/ articles/abstract/10.7238/idp.voi11.1017

<sup>10</sup> Programa Anual de Bandas de Frecuencia 2016, Instituto Federal de Telecomunicaciones, Mexico.

<sup>11</sup> To determine if there is interconnection, it is advisable to observe whether the network requires interconnection agreements for the provision of its services, and if the interconnection is made using its own resources or that of another operator.

Its existence in the law is old and still enforced, as is the case with transhumant grazing routes.<sup>12</sup>

This licensing model can exist without a specific entity that owns the network, because it is enough to have a governance agreement for the network. These are interconnection agreements between different owners of nodes or network segments, which can be operators, users, universities, community networks, municipalities, governments, etc.<sup>13</sup> None of them owns the network and therefore nobody operates it in its entirety.

In these cases it depends on the legal nature of each node owner whether the network needs a licence or not. If a user is a telecommunications service provider, it will require a licence, but if it is a private network, it will not.

# Conclusions

To determine the need for a licence for a community network, you have to consider the network architecture in the first place and the infrastructure it uses (free spectrum, licensed or shared infrastructure). If the network is private and uses free spectrum, it probably does not require a licence.

If it is a public or private network that uses spectrum, its purpose and form of social/legal organisation must be analysed to see if it fits a specific type of licensing scheme.

<sup>12</sup> See, for example, the chapter on "Ownership, Tenure Regime and Use" in the *White Paper on Transhumance in Spain* by the Ministry of Agriculture, Food and Environment of Spain. It shows how the property regime of transhumant lands is varied, but mainly public, and how the use of the land affects its legal status. https://www. mapa.gob.es/es/desarrollo-rural/publicaciones/publicaciones-dedesarrollo-rural/LIBRO%20BLANCO%202013\_tcm30-131212.pdf

<sup>13</sup> See, for example, the commons approach of guifinet: https:// guifi.net; for a more in-depth study, see Navarro et al. (2016). A Commons-Oriented Framework for Community Networks. In L. Belli (Ed.), *Community Connectivity: Building the Internet From Scratch. Annual Report of the UN IGF Dynamic Coalition on Community Connectivity*. https://www.intgovforum.org/multilingual/index. php?q=filedepot\_download/4391/1163; see also the Catalonia report in this edition of GISWatch.